

20 December 2007

CAPITAL LEASE AVIATION PUBLIC LIMITED COMPANY
(the "Company")

USD \$7,574,000 AVIATION FINANCE FACILITY

The directors advise that the Company has secured, and a special purpose wholly owned subsidiary has drawn down, a USD \$7,574,000 aviation finance facility offered by a leading bank.

The Term of the facility is a fixed 60 months;
The Interest rate is fixed at 6.5% per annum over the term;
Loan is fully amortizing over the term;
The currency of the loan is USD; and
No element of the facility is convertible to equity .

In due course the Company anticipates using these funds to purchase another aircraft.

The directors take responsibility for this statement.

---Ends---

Enquiries:

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